



Pension Fund Unilever Switzerland

confidential

New Entry

Company Number

Company

Personnel Number

 **To be completed by Pension Fund Administration**

Personnel Data

Last Name

Gender ☐ M ☐ F First Name

Address Street, Nr.

ZIP, City

Social Security Number (AHV, 13-digits)/...../.....

Language (for insurance certificate and statements) ☐ French (1) ☐ German (2) ☐ English (3)

Date of Birth (DD/MM/YY)/...../.....

Entry Company/...../.....

Entry Pension Fund/...../.....

Gross annual salary CHF

Activity level full time ☐ (100%) part time ☐ . %

Marital status ☐ single (1) ☐ married (2) ☐ separated (3) ☐ widowed (4) ☐ divorced (5)

Date of marriage (DD/MM/YY)/...../.....

Mortgage / Proprietary

- Have you given all or part of your entitlement in mortgage? ☐ yes ☐ no
If so, please enclose a copy of the mortgage agreement.

- Have you already drawn a part of the entitlement to your pension? ☐ yes ☐ no
If so, please enclose a copy.

If so, date and amount of the entitlement already claimed CHF

- Property: ☐ Single Occupancy House ☐ Condominium

Local legislation (BVG) states, that in case of a change of pension plan all accrued amounts regarding former company pension plans have to be transferred to the new pension plan. This includes funds on vested termination benefit accounts as well as funds with vested termination benefit insurances in Switzerland.

☐ Yes ☐ No

Amount of the funds (if known)

CHF

CHF

Questions for the individual entering the pension fund:

- for what disability percentage % Annuity CHF

If so: from until
(DD/MM/YY) (DD/MM/YY)

.....

Signature of individual entering the pension fund

Pensionskasse Unilever Schweiz, Bahnhofstrasse 19, CH-8240 Thayngen